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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

KESTREL TECHNOLOGIES, INC., *et al.*,

Case No. 12-15052

Debtors.¹

(Jointly Administered)

**AMENDED SUMMARY OF FINAL APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR FEES AND REIMBURSEMENT OF EXPENSES FOR HODGSON
RUSS LLP, AS COUNSEL TO THE DEBTOR AND
DEBTOR IN POSSESSION**

Filing Date:	December 31, 2012 - Voluntary Petition
Date of Appointment:	February 26, 2013, <i>nunc pro tunc</i> , to petition date.
Dates of Service for Which Compensation and Reimbursement are Sought:	December 31, 2012 through and including April 15, 2014
Total Amount of Compensation Sought for Fees:	\$30,230.00 for fees not previously approved by the Court; \$46,531.00 holdback fees previously approved by the Court; \$14,998.50 remaining unpaid from approved Second Fee Application TOTAL FEES REQUESTED: \$91,759.50
Total Amount of Reimbursement for Expenses:	\$ 647.50

¹ The Debtors are the following entities: Kestrel Technologies, Inc., and Kestrel Solutions, LLC. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Previous Applications:

On 7/17/2013 Hodgson Russ filed its First Interim Fee Application in the amount of \$140,900.50; fees allowed were \$139,632.50 plus expenses of \$5,870.33 and the holdback fees were \$27,926.50 [Order docketed at #114].

On 11/25/2013 Hodgson Russ filed its Second Interim Fee Application in the amount of \$96,022.50; fees allowed were \$93,022.50, deducting \$3,000, per the U.S. Trustee's request; plus expenses of \$3,004.17 and the holdback fees were \$18,604.50 [Order docketed at #132].

Synopsis of Professional Services Not Previously Approved by the Court, Rendered During the Final Fee Application Period:

Professional/ Paraprofessional	Year Admitted to Practice	Hours Billed	Hourly Rate	Total For Application
Heidi J. Sorvino, Partner, <i>Bankruptcy</i>	1990	32.3	\$700.00	\$22,610.00
Carmine J. Castellano, Associate, <i>Bankruptcy</i>	2006	3.7	\$450.00	\$1,665.00
Craig T. Lutterbein, Associate, <i>Bankruptcy</i>	2011	13.5	\$275.00	\$3,712.50
Renee A. Leek, Paralegal, <i>Bankruptcy</i>	n/a	7.5	\$180.00	\$1,350.00
Renee A. Leek, Paralegal, <i>Bankruptcy</i>	n/a	5.1	\$175.00	\$892.50
Total Hours Billed:		62.1		
Blended Hourly Rate (Excluding Paraprofessionals):			\$475.00	
TOTAL SERVICES RENDERED (Final Fee Application Period)				\$30,230.00